

NVB 3001 (Effective 1/21)

<b>UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA</b>		<b>PROOF OF INTEREST</b>
Name of Debtor: <b>Meta Materials Inc.</b>	Case Number: <b>24-50792-hlb</b>	<b>RECEIVED AND FILED NOV 07 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK</b>  <b>COURT USE ONLY</b>
<b>1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):</b>  <div style="text-align: center; font-family: cursive;"> John Allen Burge  421 Roosevelt St.  San Marcos, TX 78666 </div> Telephone Number: <b>806.252.8684</b>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
<b>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</b>		
Account or other number by which Interest holder identifies Debtor: <b>0000010159</b>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
<b>2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:</b> John Allen Burge 421 Roosevelt St., San Marcos, TX 78666  Telephone Number: 806.252.8684	<b>3. Date Equity Interest was acquired:</b> <b>06/28/2021</b>	
<b>4. Total amount of member interest:</b> <u>1 share</u>	<b>5. Certificate number(s):</b> <u>59134N302</u>	
<b>6. Type of Equity Interest:</b> Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: _____		
<b>7. Supporting Documents:</b> Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
<b>8. Date-Stamped Copy:</b> To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
<b>9. Signature:</b> Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.)    (See Bankruptcy Rule 3004.)    (See Bankruptcy Rule 3005.)  I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <u>John Burge</u> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____  <div style="display: flex; justify-content: space-between;"> <div style="text-align: center;"> <u>John Burge</u>  (Signature) </div> <div style="text-align: center;"> <u>11/1/2024</u>  (Date) </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="text-align: center;"> Telephone number: 806.252.8684 </div> <div style="text-align: center;"> email: jburge007@gmail.com </div> </div>		

*Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571*



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Statement Date: January 30, 2024  
 Company Name: META MATERIALS INC (NEW)  
 Company Number: 27756  
 Stock Exchange: NASD  
 Company Ticker Symbol: MMAT  
 CUSIP: 59134N302  
 Account Number: 0000010159

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## Transaction Advice

**IMPORTANT: Retain this statement for your investment and tax records.**

Account Balance	Restricted	Unrestricted	Total	Account Value
DRS/Book Entry Shares		1.000	1.000	Market Value Date 01/30/2024
Plan Shares				Market Value Price \$4.870
Certificated Shares				Total Market Value \$4.87
Total Shares			1.000	

Stock quotes are provided for informational purposes only. The quotes are supplied by an independent third-party as of a particular date. AST does not guarantee the accuracy of such information as at the date of this statement or at any future date. Neither AST nor its provider will be liable for any errors, incompleteness, or delays in the information herein, or for any actions taken in reliance thereon.

## Transaction Details:

Transaction Date	Transaction Number	Transaction Type	Shares Debited or Credited
01/30/2024	BK*0000163	SHARES EXCHANGED (#24438) Exchange Company: META MATERIALS INC	1.000



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